

An Illustrated Manual:

Constant Level Lubricators

Function, Installation, and Features



Constant Level Lubricators

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Overview

A constant level lubricator is used to maintain the oil level in a piece of equipment that naturally depletes fluid through use, wear, friction, or evaporation. Bearings, gearboxes, and pillow blocks typically require oil replenishment, especially when used in environments that are dirty or where heat is a factor.

A constant level lubricator operates without a power source or moving mechanical parts. It can function reliably over long periods with little or no monitoring.

When piped to a bearing, gearbox, or similar piece of equipment, the height of the constant level lubricator is critical. It must align with the optimal fluid level in the equipment housing. Fluid must be able to transfer freely between the equipment housing and the lubricator and reach the same level in each (Fig. 1). When the level drops in the equipment housing, fluid from the upper reservoir of the lubricator is released until the optimal level is re-established.

Typical industries that utilize constant level lubricators include paper mills, cement plants, coal handling facilities, wastewater treatment, nuclear plants, and mining operations.

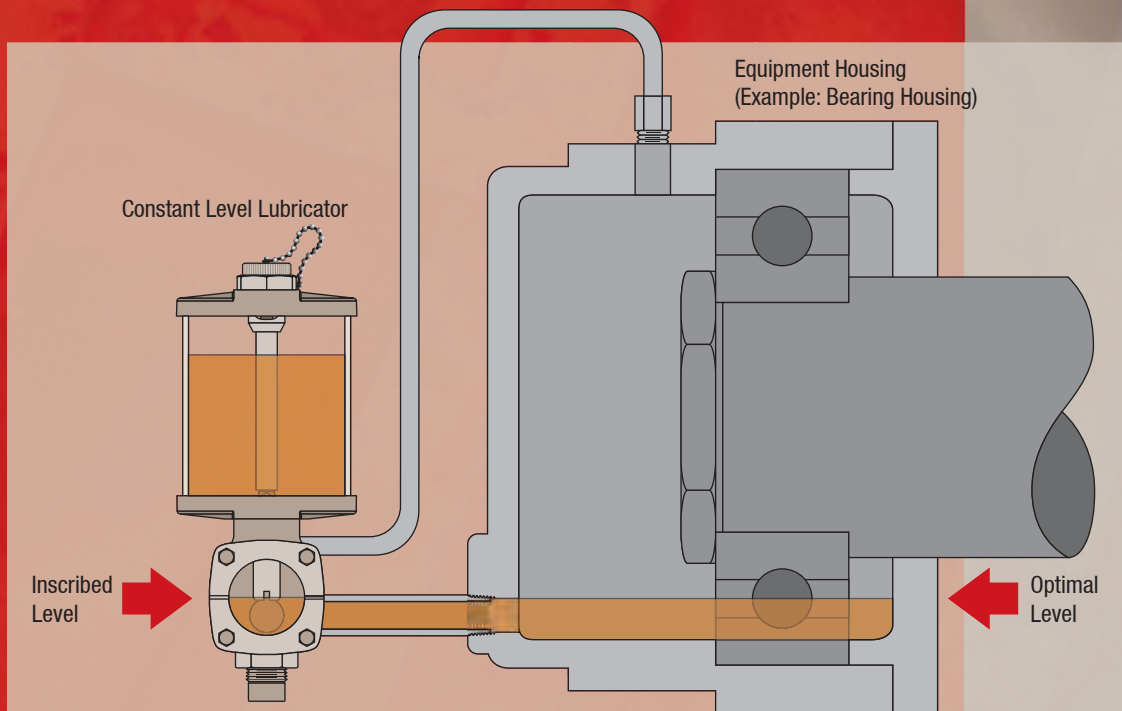


Fig. 1 - Installation Height

The constant level lubricator is installed with the inscribed lines at the height of the optimal fluid level in the equipment housing.

Operation

A constant level lubricator utilizes two fluid compartments:

Upper Reservoir

The upper reservoir contains the reserve fluid. This is the source for replenishment and is sealed off from the equipment housing until it is needed.

Lower Chamber

The lower portion of the lubricator is piped into the equipment housing so that the fluid flows freely between the two. When the fluid level in the equipment housing fluctuates, the level in the lower chamber also changes.

Fluid in the upper reservoir is kept in place by the following conditions (Fig. 2):

Air Tight Seal

The upper reservoir is not vented. The space is air locked from above and therefore lacks the necessary atmospheric pressure to press the fluid downward.

Liquid Seal

The spout at the bottom of the reservoir reaches below the surface of the fluid in the lower chamber. This forms a liquid seal that prevents air from reaching the upper reservoir.

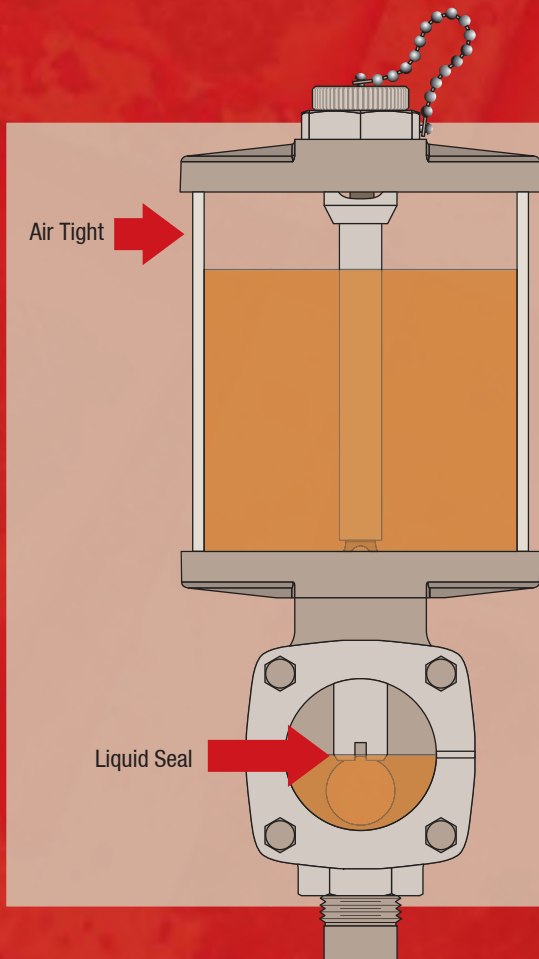


Fig. 2

Upper Reservoir Seal

The spout connects the two compartments. When fluid covers the bottom of the spout, air cannot reach the upper reservoir. With this liquid seal in place, the upper reservoir is air locked and fluid cannot flow downward.



Operation (Continued)

Fluid drops from the upper reservoir when the fluid in the equipment housing descends below the optimal level.

Liquid Seal is Broken

As fluid from the main equipment is depleted, the level inside the lubricator drops below the spout opening. Small air bubbles work their way up the spout and reach the surface of the oil in the reservoir (Fig. 3). This addition of air to the fluid's surface displaces oil, which then drops into the lower chamber of the lubricator.

Liquid Seal is Re-Established

When sufficient fluid transfers from the upper reservoir to the lower chamber, the liquid seal once again forms at the spout opening (Fig. 4). The fluid level is restored to the optimal level in the equipment housing.

This transfer of fluid typically occurs in very small increments. The immediate effect on the oil level is often not noticeable, which contributes to the goal of a constant, optimal fluid level in the equipment housing.

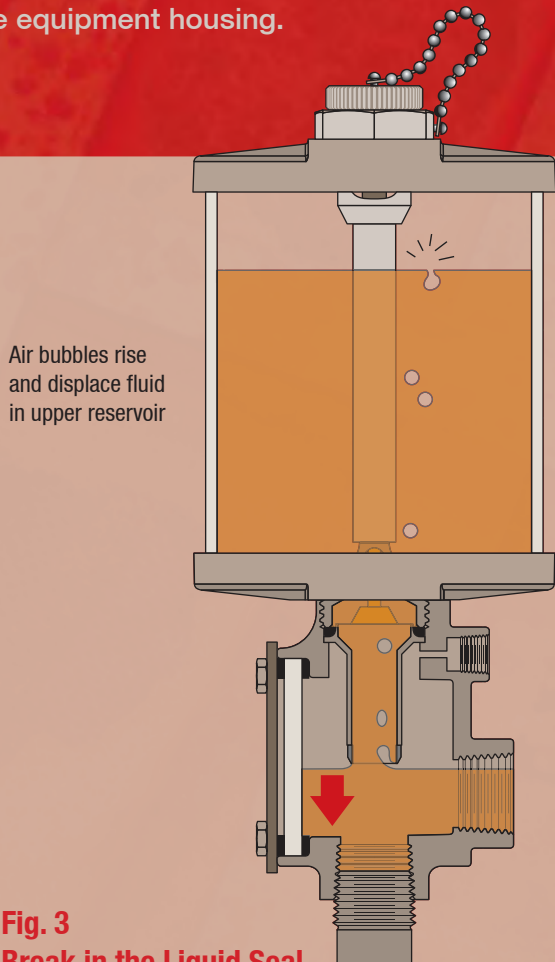


Fig. 3

Break in the Liquid Seal

As the fluid level in the lower chamber descends, air slips under the edge of the spout. Air bubbles rise to the upper reservoir where they displace fluid. The displaced fluid flows into the lower chamber.

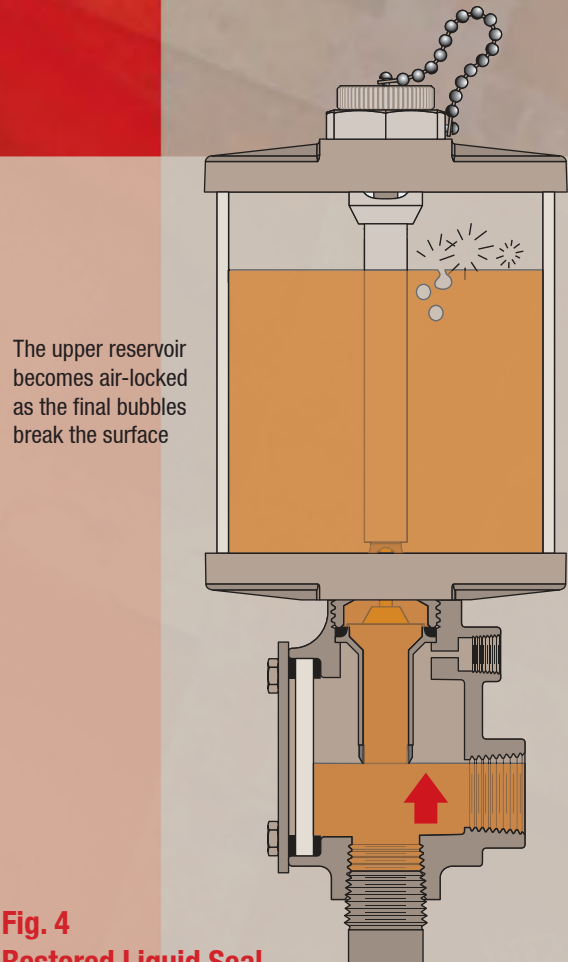


Fig. 4

Restored Liquid Seal

As fluid drops into the lower chamber, the level rises and a liquid seal is formed which prevents air from reaching the upper reservoir. No additional fluid is released until the level again descends below the spout.



Installation

The height at which the constant level lubricator is installed is critical to its operation. It should be piped to the main equipment so that the oil level line is aligned with the optimal fluid level in the main equipment.

Lubricator Styles

Style CS has a lower chamber with a viewing window. Style C functions in the same way, but the fluid in the lower chamber is not visible (Fig. 5).

Fluid Connections

There is a fluid connection on the side and bottom of each constant level lubricator. The one best suited to the installation should be used. A pipe plug is factory installed in the bottom fluid connection. Style CS (viewing window) has 1/2" female NPT fluid connections (Fig. 6). Style C has 1/4" female NPT fluid connections and includes a 3/4 - 16" support stud for 1 quart and larger reservoirs (Fig. 7).

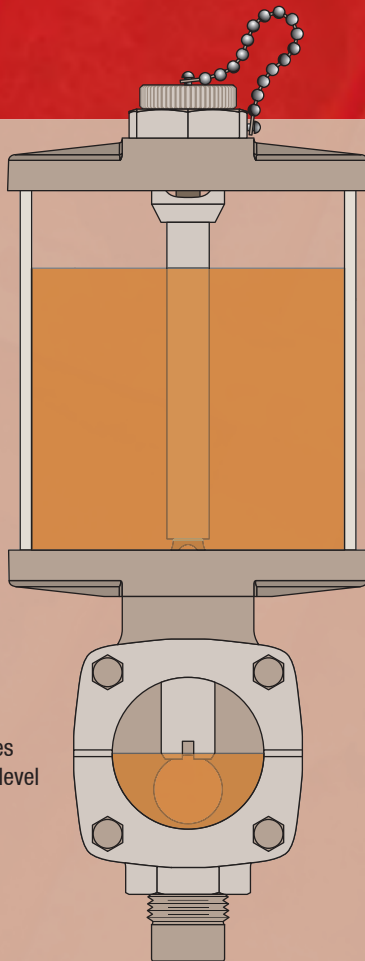


Style CS

Style C



Style CS
Inscribed
line indicates
installation level



Style C
Inscribed line indicates
installation level
(no viewing window)

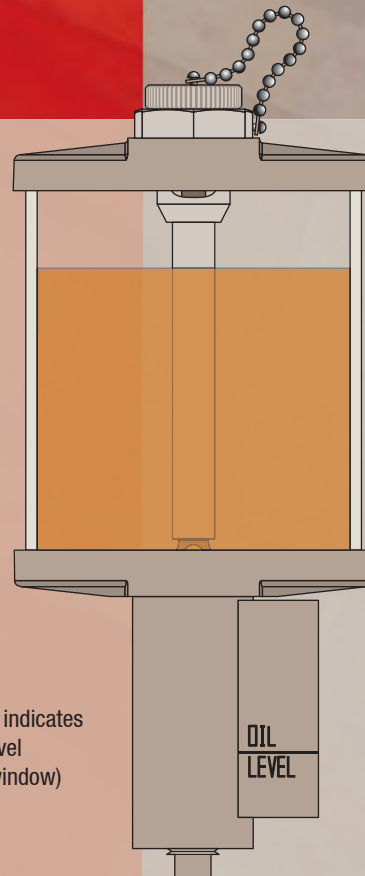


Fig. 5

Style CS and Style C Comparison

Style C does not have a viewing window in the lower chamber. It operates in the same way as Style CS (which contains the viewing window).

Installation (Continued)

Mounting Options (Fig. 6 & 7)

Pipe mounting uses the NPT connection and the piping itself to mount the lubricator to the equipment housing. Lubricators are also available with a remote mounting shank with a 3/4" - 16 thread and nuts. Using a bracket and the mounting shank provides additional support for the lubricator and 5/8" inch height adjust ability during installation.

Fig. 6 - Style CS (Viewing Window) Connections and Mounting Options

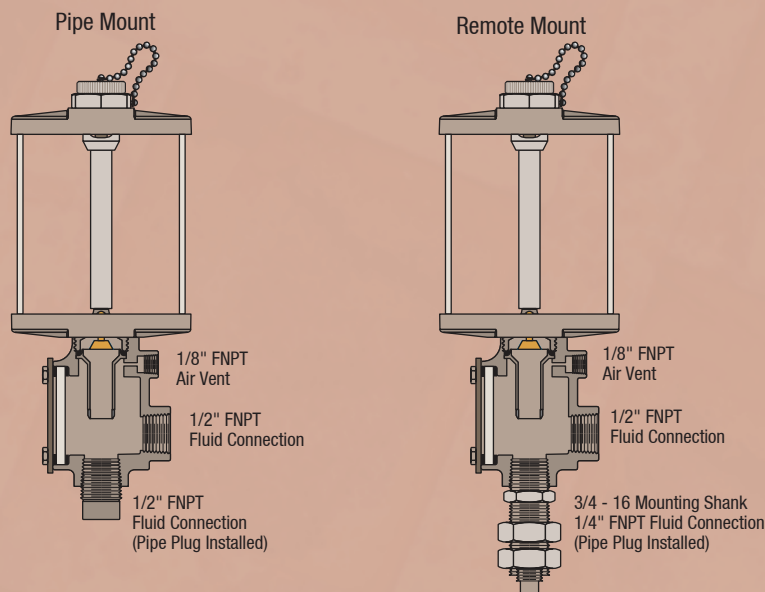
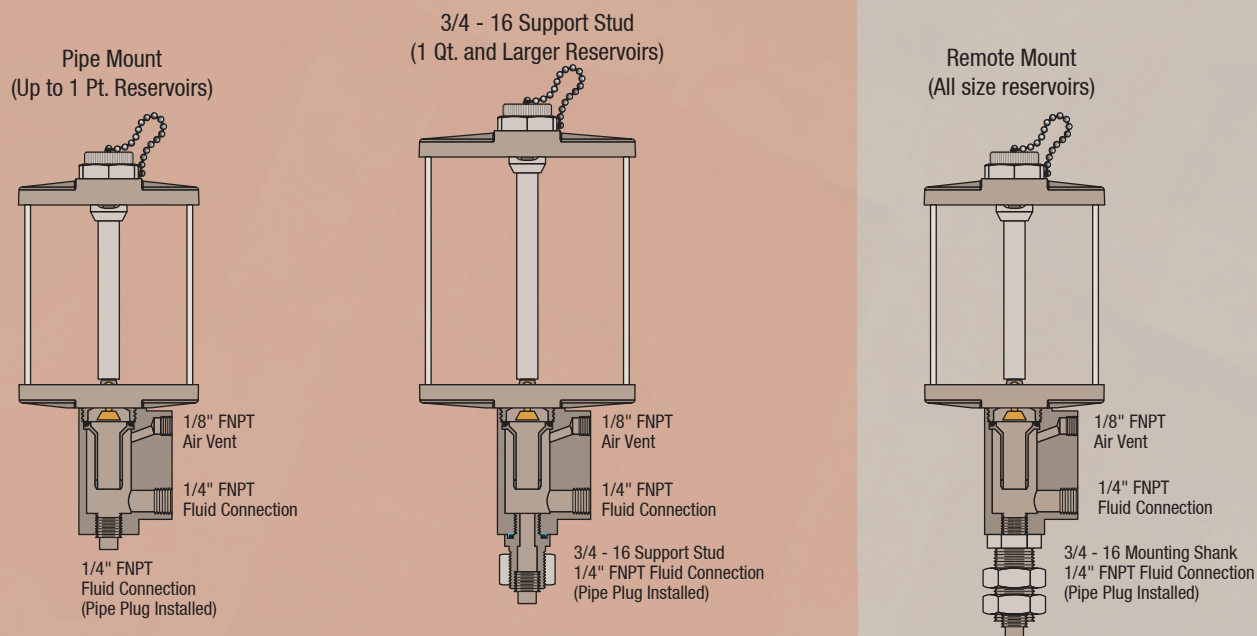


Fig. 7 - Style C Connections and Mounting Options



**Style CS
Remote Mount**



**Style C
Remote Mount**



Installation (Continued)

Piping

Connections should be short and rigid to the equipment housing to avoid vibration. The lubricator must be level in order for the liquid seal to function properly.

Venting

Constant level lubricators have a 1/8" female NPT air vent connection to the lower chamber. The vent should be piped into the main equipment above the fluid level to equalize the pressure between the lubricator's lower chamber and the main equipment (Fig. 8). This maintains an accurate level within the lubricator when pressure or vacuum is generated in the equipment housing. In instances where there is no place to pipe the vent into the equipment housing, the air vent may be left open to the atmosphere. Use of a filtered vent plug (A3432-1) is recommended with Style CS to prevent contaminants from entering the system. The filter can be removed for cleaning. Style C can accommodate a vent plug without filter (A3229-1), which also limits the ability for dirt to reach the oil. Sealing the air vent connection with a pipe plug will create an air lock and make the unit inoperative.



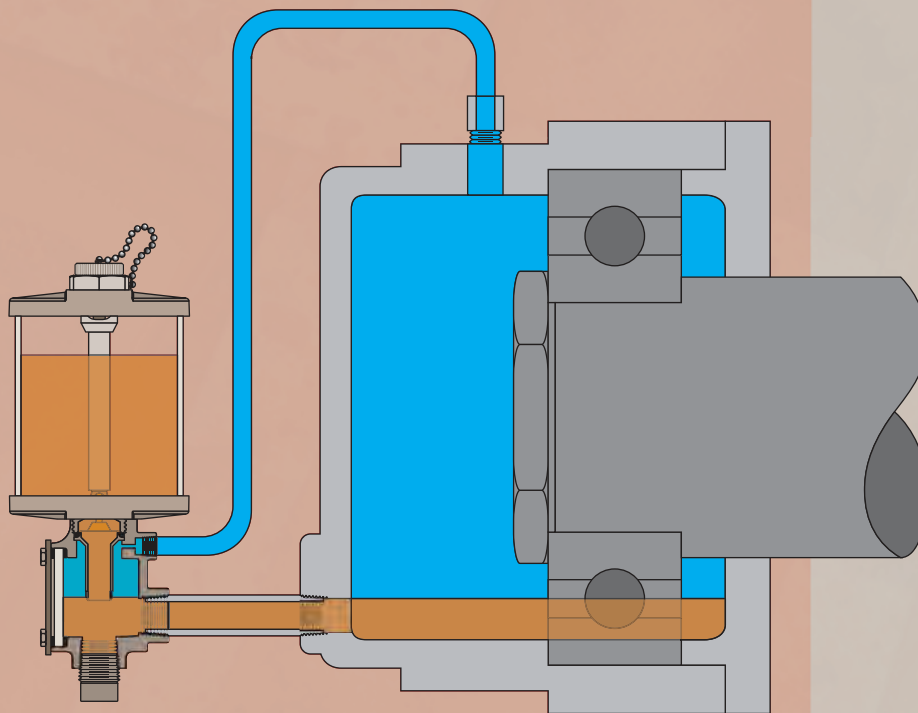
A3432-1
Vent Plug With Filter
For Use With Style CS



A3229-1
Vent Plug With Deflector
For Use With Style C

Fig. 8 - Air Vent to Equipment Housing

Pressure or vacuum in equipment housing (blue) is shared with constant level lubricator



Installation (Continued)

Oil Slinging and Surge Levels

With certain equipment, oil is carried to the upper portion of the housing. This may be due to the rotation speed, the oil viscosity, or other factors inherent to the equipment. Upon shutdown, this oil "surges" back to the lower chamber of the lubricator and the oil level may exceed the inscribed line (Fig. 9). It is also possible for surplus fluid to reach the air vent under these conditions. Venting back into the equipment housing handles any overflow. The lubricator is typically installed on the side of the housing with the higher oil level. If installed on the low oil side, the lubricator will react to a persistent low oil level and the equipment housing may overflow.

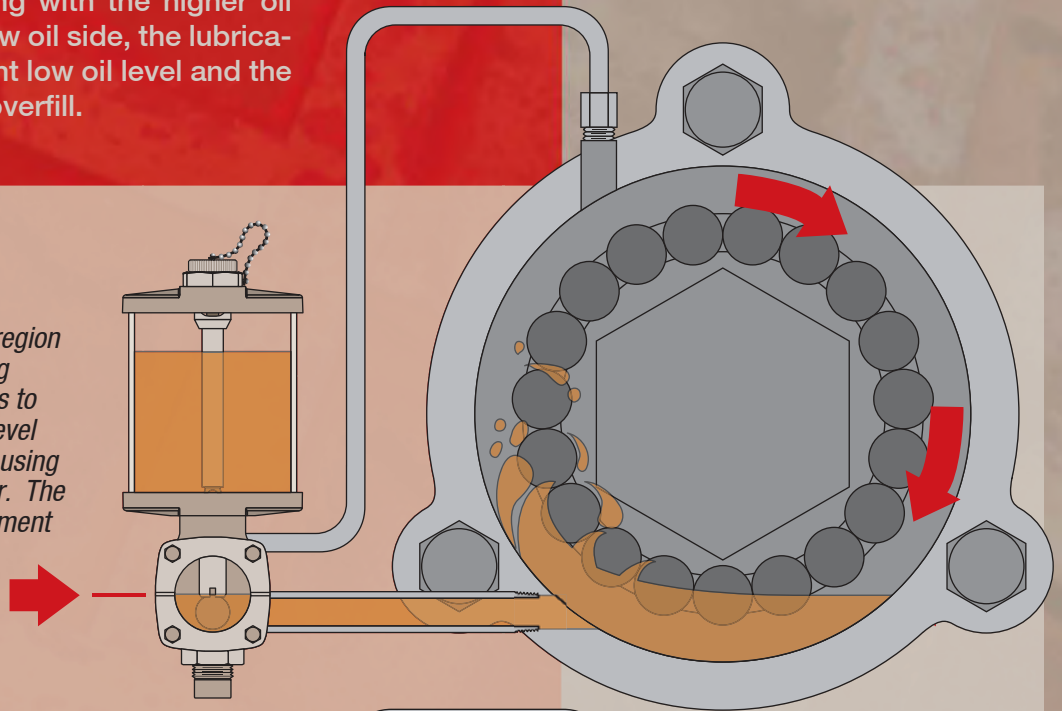


Fig. 9
Installation Where Oil
is Pulled Upward

Oil is carried toward the upper region of the equipment housing during rotation (A). When the oil comes to rest during shutdown (B), the level raises in both the equipment housing and the constant level lubricator. The level returns to normal at equipment start up.

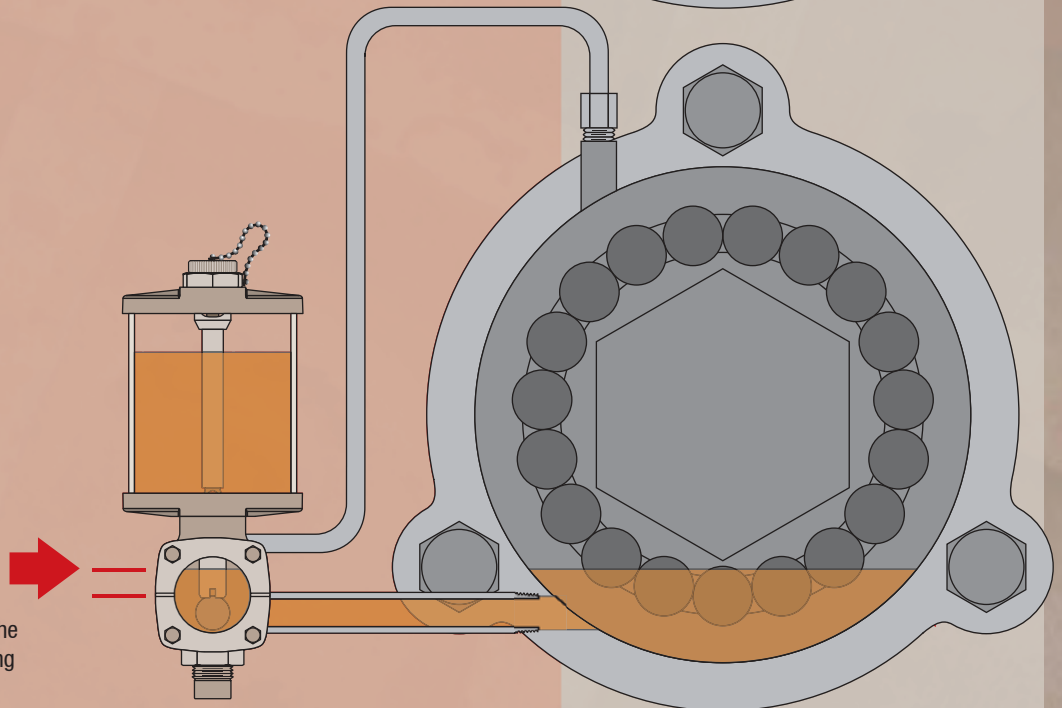
A

Oil is slung or suspended with equipment rotation



B

Oil accumulates in the bottom of the housing when shutdown



Adding Fluid

Constant level lubricators have a knurled cap that is removable by hand for filling. Removing the cap breaks the air tight seal normally present in the upper reservoir. A mechanism within the lubricator temporarily seals the reservoir off from the lower chamber to prevent flow of oil to the equipment housing.

Spring Activated Seal

While closed, the cap presses down on a shaft and maintains an open path to the spout. Opening the cap allows the shaft and the plunger at the lower end to travel upward under spring force. The plunger seats against the opening of the reservoir and seals it off from the lower chamber (Fig. 10). This prevents the contents from immediately draining during filling. It also temporarily halts fluid replenishment to the equipment housing. The cap must be tightened for the unit to operate. Failing to completely close the cap can allow air in the upper reservoir and cause the contents to drain into the equipment housing.

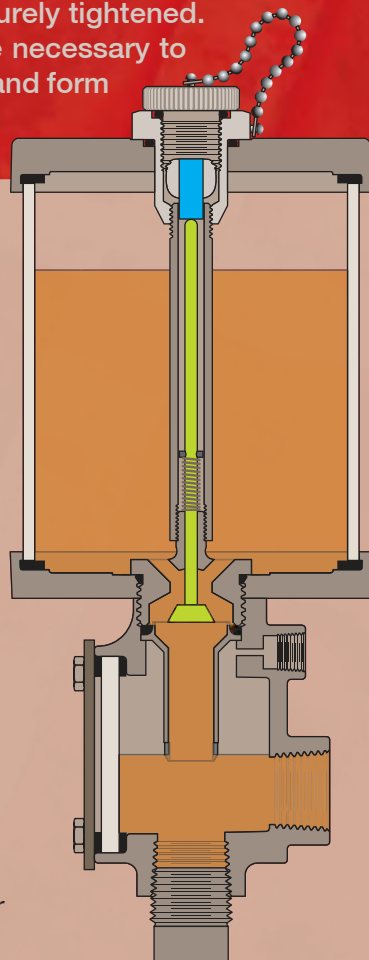
Initial Filling

The constant level lubricator can be used to establish an initial fluid level in the equipment housing. Oil added to the upper reservoir will flow as needed to the equipment housing once the cap is securely tightened. Repeated filling may be necessary to attain the optimal level and form the liquid seal.

Cover is closed creating an air tight upper reservoir

Center shaft and plunger (green) are held down by stem on cover (blue)

Path between upper reservoir and spout is unobstructed



Cover is open for refilling reservoir

Plunger (green) raises under spring force and seats against center hole

Path between upper reservoir and spout is temporarily sealed

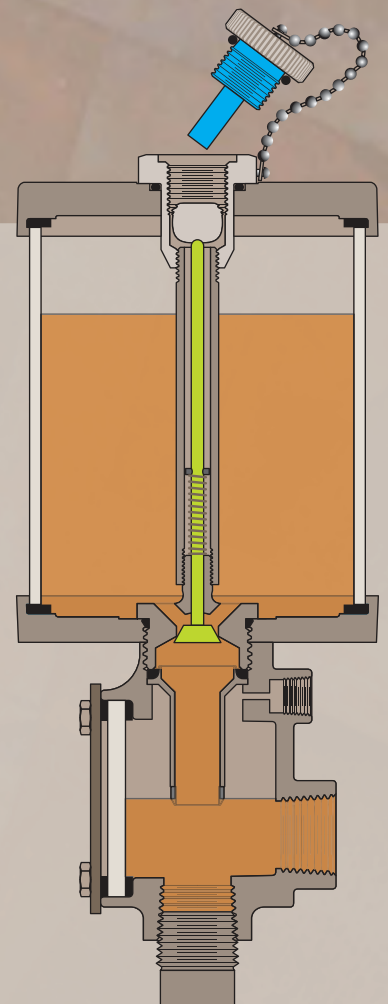


Fig. 10 - Oil Retention During Reservoir Refills

Opening the cover and introducing air to the upper reservoir does not disrupt the liquid seal. A center plunger temporarily seals off the upper reservoir from the lower chamber.



Features and Options

Constant level lubricators feature cast aluminum bodies and are available with an acrylic or Pyrex reservoir. Acrylic reservoirs are rated to 160° F and Pyrex is rated to 225° F. Buna-N seals are standard. Viton seals are available upon request.

Style CS

Lower Chamber Viewing Window Pipe Mounting

Style CS is the most popular model constant level lubricator. The glass viewing window in the lower chamber provides visual confirmation of the fluid level. The color and clarity of the oil in the equipment housing is also visible in the lubricator's viewing window.

Style CS Lower Chamber Viewing Window Pipe Mounting				
Part No. Acrylic	B576-1	B576-2	B576-3	B576-4
Part No. Pyrex	B576-11	B576-12	B576-13	B576-14
Reservoir Capacity	2 1/2 oz.	5 oz.	9 oz.	1 pt.
Fluid Connection - Side	1/2" FNPT	1/2" FNPT	1/2" FNPT	1/2" FNPT
Fluid Connection - Bottom	1/2" FNPT	1/2" FNPT	1/2" FNPT	1/2" FNPT
Vent Connection	1/8" FNPT	1/8" FNPT	1/8" FNPT	1/8" FNPT
Overall Height	7 1/6"	7 9/16"	8 3/8"	9 3/8"
Overall Width	2"	2 1/2"	3"	3 1/2"

Style CS Lower Chamber Viewing Window Pipe Mounting			
Part No. Acrylic	B576-5X02	B576-6	B576-7
Part No. Pyrex	B576-15	B576-16	Not Available
Reservoir Capacity	1 qt.	1/2 gal.	1 gal.
Fluid Connection - Side	1/2" FNPT	1/2" FNPT	1/2" FNPT
Fluid Connection - Bottom	1/2" FNPT	1/2" FNPT	1/2" FNPT
Vent Connection	1/8" FNPT	1/8" FNPT	1/8" FNPT
Overall Height	10 5/8"	12 5/8"	11 3/4"
Overall Width	4 1/4"	5 1/2"	5 1/2"



Features and Options (Continued)

Style CS

Lower Chamber Viewing Window

Remote Mounting

Style CS is available with a 3/4" - 16 threaded shank at the bottom outlet. Using a bracket and the mounting shank provides 5/8" inch height adjustability during installation. The fluid connections are a 1/4" female NPT thread at the bottom of the shank and the 1/2" female NPT on the side of the viewing chamber. The glass viewing window in the lower chamber provides visual confirmation of the fluid level. The color and clarity of the oil in the equipment housing is also visible in the lubricator's viewing window.

Style CS Lower Chamber Viewing Window Remote Mounting				
Part No. Acrylic	B737-1	B737-2	B737-3	B737-4
Part No. Pyrex	B737-11	B737-12	B737-13	B737-14
Reservoir Capacity	2 1/2 oz.	5 oz.	9 oz.	1 pt.
Fluid Connection - Side	1/2" FNPT	1/2" FNPT	1/2" FNPT	1/2" FNPT
Fluid Connection - Bottom	1/4" FNPT	1/4" FNPT	1/4" FNPT	1/4" FNPT
Vent Connection	1/8" FNPT	1/8" FNPT	1/8" FNPT	1/8" FNPT
Overall Height	8 3/8"	8 7/8"	9 11/16"	10 11/16"
Overall Width	2"	2 1/2"	3"	3 1/2"

Style CS Lower Chamber Viewing Window Remote Mounting			
Part No. Acrylic	B737-5	B737-6	B737-7
Part No. Pyrex	B737-15	B737-16	Not Available
Reservoir Capacity	1 qt.	1/2 gal.	1 gal.
Fluid Connection - Side	1/2" FNPT	1/2" FNPT	1/2" FNPT
Fluid Connection - Bottom	1/4" FNPT	1/4" FNPT	1/4" FNPT
Vent Connection	1/8" FNPT	1/8" FNPT	1/8" FNPT
Overall Height	11 15/16"	13 15/16"	18 15/16"
Overall Width	4 1/4"	5 1/2"	5 1/2"







Features and Options (Continued)

Style C

Without Viewing Window

Pipe Mounting

Style C operates in the same way as Style CS, but does not provide a means for viewing the fluid in the lower chamber. For reservoirs larger than 1 pt., the bottom connection includes a 3/4 - 16 stud so that a bracket can be used for additional support.

Style C Without Viewing Window Pipe Mounting				
Part No. Acrylic	B518-1	B518-2	B518-3	B518-4
Part No. Pyrex	B518-11	B518-12	B518-13	B518-14
Reservoir Capacity	2 1/4 oz.	5 oz.	9 oz.	1 pt.
Fluid Connection - Side	1/4" FNPT	1/4" FNPT	1/4" FNPT	1/4" FNPT
Fluid Connection - Bottom	1/4" FNPT	1/4" FNPT	1/4" FNPT	1/4" FNPT
Vent Connection	1/8" FNPT	1/8" FNPT	1/8" FNPT	1/8" FNPT
Overall Height	6 3/8"	6 7/8"	7 11/16"	8 11/16"
Overall Width	2"	2 1/4"	3"	3 1/4"

Style C Without Viewing Window Pipe Mounting			
Part No. Acrylic	B518-5	B518-6	B518-7
Part No. Pyrex	B518-15	B518-16	Not Available
Reservoir Capacity	1 qt.	1/2 gal.	1 gal.
Fluid Connection - Side	1/4" FNPT	1/4" FNPT	1/4" FNPT
Fluid Connection - Bottom	1/4" FNPT	1/4" FNPT	1/4" FNPT
Vent Connection	1/8" FNPT	1/8" FNPT	1/8" FNPT
Overall Height	11 1/16"	13 1/16"	18 1/16"
Overall Width	4 1/4"	5 1/2"	5 1/2"







Features and Options (Continued)

Style C

Without Viewing Window

Remote Mounting

Style C operates in the same way as Style CS, but does not provide a means for viewing the fluid in the lower chamber. It is available with a 3/4" - 16 threaded shank at the bottom outlet. Using a bracket and the mounting shank provides 5/8" inch height adjustability during installation.

Style C Without Viewing Window Remote Mounting				
Part No. Acrylic	B543-1	B543-2	B543-3	B543-4
Part No. Pyrex	B543-11	B543-12	B543-13	B543-14
Reservoir Capacity	2 1/4 oz.	5 oz.	9 oz.	1 pt.
Fluid Connection - Side	1/4" FNPT	1/4" FNPT	1/4" FNPT	1/4" FNPT
Fluid Connection - Bottom	1/4" FNPT	1/4" FNPT	1/4" FNPT	1/4" FNPT
Vent Connection	1/8" FNPT	1/8" FNPT	1/8" FNPT	1/8" FNPT
Overall Height	7 5/8"	8 1/8"	8 15/16"	9 15/16"
Overall Width	2"	2 1/4"	3"	3 1/4"

Style C Without Viewing Window Remote Mounting			
Part No. Acrylic	B543-5	B543-6	B543-7
Part No. Pyrex	B543-15	B543-16	Not Available
Reservoir Capacity	1 qt.	1/2 gal.	1 gal.
Fluid Connection - Side	1/4" FNPT	1/4" FNPT	1/4" FNPT
Fluid Connection - Bottom	1/4" FNPT	1/4" FNPT	1/4" FNPT
Vent Connection	1/8" FNPT	1/8" FNPT	1/8" FNPT
Overall Height	11 3/16"	13 3/16"	18 3/16"
Overall Width	4 1/4"	5 1/2"	5 1/2"







Features and Options (Continued)

Style CS

Lower Chamber Viewing Window With Adjustable Fluid Height

Style CS features a lower chamber viewing window and is available with an adjustable liquid level height. It can be raised or lowered a 1/4" from the inscribed line. A special tool is provided with the lubricator to adjust the height of the spout, which is accessed through the bottom fluid connection.



Style CS Lower Chamber Viewing Window With Adjustable Fluid Height				
Part No. Acrylic	B2305-1	B2305-2	B2305-3	B2305-4
Part No. Pyrex	B2305-11	B2305-12	B2305-13	B2305-14
Reservoir Capacity	2 1/2 oz.	5 oz.	9 oz.	1 pt.
Fluid Connection - Side	1/2" FNPT	1/2" FNPT	1/2" FNPT	1/2" FNPT
Fluid Connection - Bottom	1/2" FNPT	1/2" FNPT	1/2" FNPT	1/2" FNPT
Vent Connection	1/8" FNPT	1/8" FNPT	1/8" FNPT	1/8" FNPT
Overall Height	7 1/6"	7 9/16"	8 3/8"	9 3/8"
Overall Width	2"	2 1/2"	3"	3 1/2"

Style CS Lower Chamber Viewing Window With Adjustable Fluid Height			
Part No. Acrylic	B2305-5	B2305-6	B2305-7
Part No. Pyrex	B2305-15	B2305-16	Not Available
Reservoir Capacity	1 qt.	1/2 gal.	1 gal.
Fluid Connection - Side	1/2" FNPT	1/2" FNPT	1/2" FNPT
Fluid Connection - Bottom	1/2" FNPT	1/2" FNPT	1/2" FNPT
Vent Connection	1/8" FNPT	1/8" FNPT	1/8" FNPT
Overall Height	10 5/8"	12 5/8"	11 3/4"
Overall Width	4 1/4"	5 1/2"	5 1/2"



Spout Height Adjustment Tool

Features and Options (Continued)

Style CS

Lower Chamber Viewing Window With Low Level Switch

Style CS features a lower chamber viewing window and is available with a low liquid level switch. The float is stainless steel. The switch is normally open, which means the circuit is not complete until the float reaches the low point. Approximately 1 1/2" of fluid remains in the reservoir when the switch actuates. The signal can be used to trigger a warning light or alarm. The electrical conduit connection is 1/2" NPT and is located on the top of the unit.



Style CS

Lower Chamber Viewing Window

Pipe Mount With Low Level Switch



Part No.	B2444-1	B2444-2
Reservoir Material	Acrylic	Acrylic
Reservoir Capacity	1/2 gal.	1 gal.
Fluid Connection - Side	1/2" FNPT	1/2" FNPT
Fluid Connection - Bottom	1/2" FNPT	1/2" FNPT
Vent Connection	1/8" FNPT	1/8" FNPT
Electrical Conduit Connection	1/2" FNPT	1/2" FNPT
Low Liquid Level Switch	Normally Open	Normally Open
Overall Height	15 7/16"	20 7/16"
Overall Width	5 1/2"	5 1/2"

Features and Options (Continued)

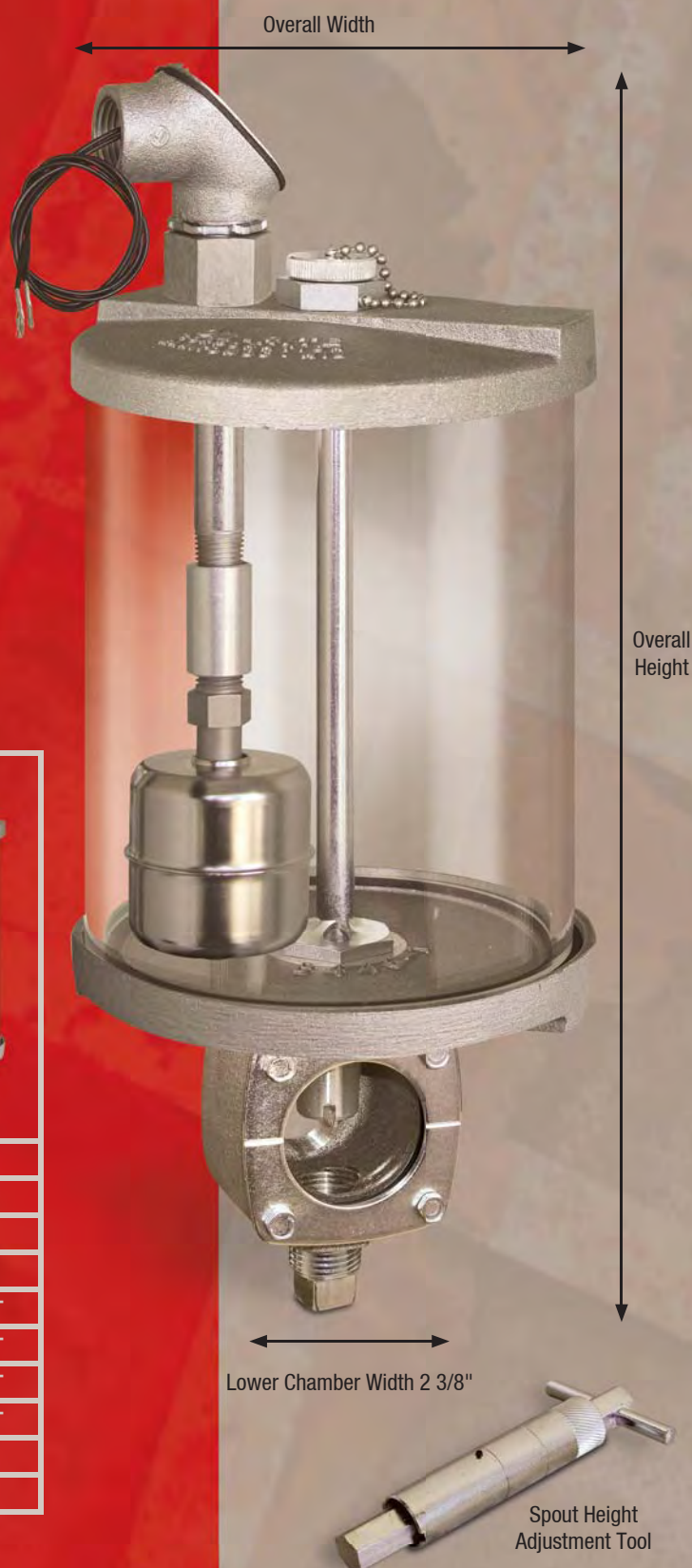
Style CS

Lower Chamber Viewing Window With Adjustable Fluid Height and Low Level Switch

Style CS features a lower chamber viewing window and is available with an adjustable liquid level height and low liquid level switch. The liquid level can be raised or lowered a 1/4" from the inscribed line by adjusting the height of the spout. The spout is accessed through the bottom fluid connection using the provided tool. The float is stainless steel. A normally open switch means the circuit is not complete until the float reaches the low point. A normally closed switch maintains a closed circuit until reaching the low level point. Approximately 1 1/2" of fluid remains in the reservoir when the switch actuates. The signal can be used to trigger a warning light or alarm. The electrical conduit connection is 1/2" NPT and is located on the top of the unit.



Style CS Lower Chamber Viewing Window Pipe Mount With Low Level Switch		
		
Part No. Normally Open Switch	B2311-1	B2311-2
Part No. Normally Closed Switch	B2311-3	B2311-4
Reservoir Material	Acrylic	Acrylic
Reservoir Capacity	1/2 gal.	1 gal.
Fluid Connection - Side	1/2" FNPT	1/2" FNPT
Fluid Connection - Bottom	1/2" FNPT	1/2" FNPT
Vent Connection	1/8" FNPT	1/8" FNPT
Electrical Conduit Connection	1/2" FNPT	1/2" FNPT
Overall Height	15 7/16"	20 7/16"
Overall Width	5 1/2"	5 1/2"



Troubleshooting

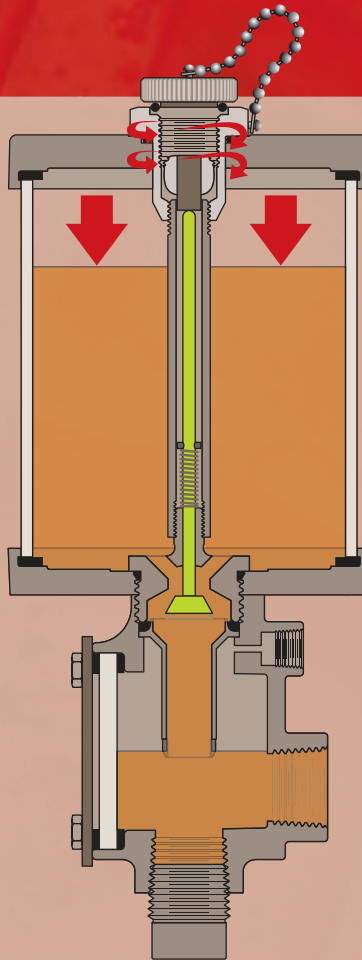
A properly installed constant level lubricator will provide many years of trouble-free service. Simple adjustments often will correct problems.

Fluid Level in Viewing Window is Above Inscribed Line

- 1) Slight variation from the inscribed line is to be expected. Manufacturing tolerances and surface tension of the fluid determine the exact level at which the liquid seal forms.
- 2) In some instances, fluid in the equipment housing is carried upward with the motion of the internal components. When the equipment is shut down, the fluid collects and the level will be higher than the inscribed line (Fig. 9, p. 9). The level typically returns to normal when the equipment is again operating.
- 3) The fill cap may not be completely closed. This will allow air in the upper reservoir and cause it to drain (Fig. 11).

Fig. 11
Partially Open Cap
Drains Reservoir

If the cap is not fully closed, there is the potential for air to reach the upper reservoir while the fluid path to the lower chamber is open. This creates a "free flow" condition, because the area above the spout opening needs to be air tight in order for a liquid seal to form. Air bubbles will not form as during normal operation, but the fluid level in the upper reservoir may be noticeably lower after only a few minutes.



A partially open cap allows air (red) to flow past the threads

The cap is installed sufficiently to push the plunger (green) clear of the fluid pathway

Air supplied to the upper reservoir allows gravity to push fluid down into the equipment housing when not needed





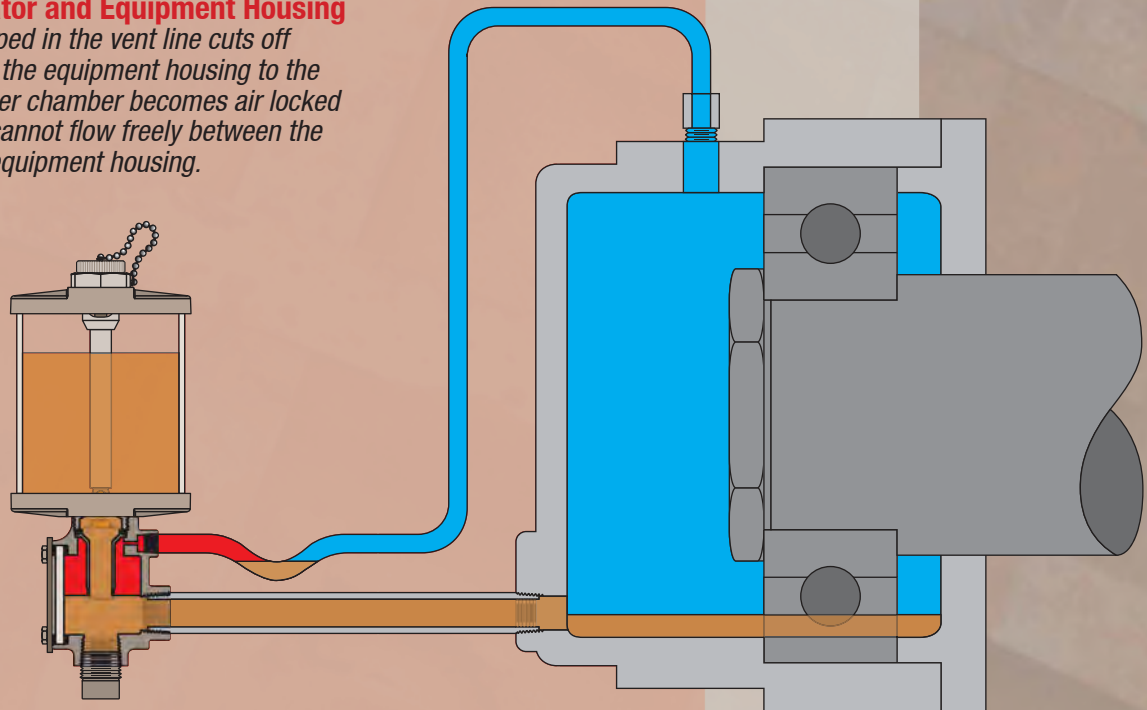
Fluid Level Remains Constant Despite Depletion of Oil in Equipment Housing

- 1) The lower chamber may become air locked if not properly vented. This would hold fluid in the lubricator even as the fluid level in the equipment housing dropped. The 1/8" NPT air vent must be connected to the equipment housing above the fluid line to equalize pressure. It may also be vented to atmosphere. Check for obstructions, kinked tubing, etc. that may interfere with venting of the lower chamber (Fig. 11).
- 2) The fluid line must be free of obstructions to allow free flow between the equipment housing and lubricator. Check for sediment, burrs, etc. that may restrict flow.

Fig. 12
Disrupted Fluid Level
Between Lubricator and Equipment Housing

Fluid or debris trapped in the vent line cuts off air flow (blue) from the equipment housing to the lubricator. The lower chamber becomes air locked (red) and the fluid cannot flow freely between the lubricator and the equipment housing.

The viewing window shows the fluid at the correct level, but no fluid is being replenished in the equipment housing



Fluid Drains From the Upper Reservoir and Fills the Lower Chamber

- 1) The fill cap must be completely closed to maintain an air tight condition in the upper reservoir. Minimize the time that the cap is off the reservoir and close it completely after each refill.
- 2) The cap may have been closed slowly or left partially installed for a period of time. When the cap is closed in a continuous motion, there is a small moment of time when the upper reservoir is vented while flow to the bottom chamber is being re-established. This period of time is normally so small and the venting so minimal that there is virtually no loss of oil. If this interval becomes extended, it could result in unintended draining of the upper reservoir.
- 3) A bench test may be conducted to check for integrity of the seals (Fig. 12). Plug the fluid connections with pipe plugs. Do not plug the air vent. Secure the lubricator so that it is level. Fill the upper reservoir and close the cap. Fluid will drain into the lower chamber until the liquid seal is established at the bottom of the spout. Check the fluid level after several hours. If the level rises, the seals are no longer maintaining an air-tight state in the upper reservoir. Seal replacement is not recommended for constant level lubricators, because factory assembly cannot easily be replicated in the field. Replace the entire unit.



Fig. 12 - Bench Test

A bench test for seal integrity is done with pipe plugs in the fluid connections. Do not plug the air vent. If the oil level remains constant at the bottom of the spout, the unit is functioning properly. If the level rises, the unit needs to be replaced.

